

# ANIMA Megatrend People Fund - Class IP

Marketing communication for Professional Clients and Qualified Investors only.

ANIMA SGR S.p.A. acting as management company on behalf of ANIMA Funds plc, an Irish open-ended Investment Company with variable capital (SICAV) - UCITS

This document should be read in conjunction with the Prospectus and the KID, which are available at ANIMA Headquarters, third party distributors and on our corporate website [www.animasgr.it](http://www.animasgr.it).

All financial investments involve an element of risk. Therefore, the value of your investment and the income from it will vary and your initial investment amount cannot be guaranteed.

## The Demographic Trend

The investment team aims to identify companies operating in sectors that are assumed they will benefit from long-term structural trends, **linked to demographic trends**.



## Investment Strategy

The Fund invests in **global stocks** with an active style and mainly with a thematic and tactical approach.

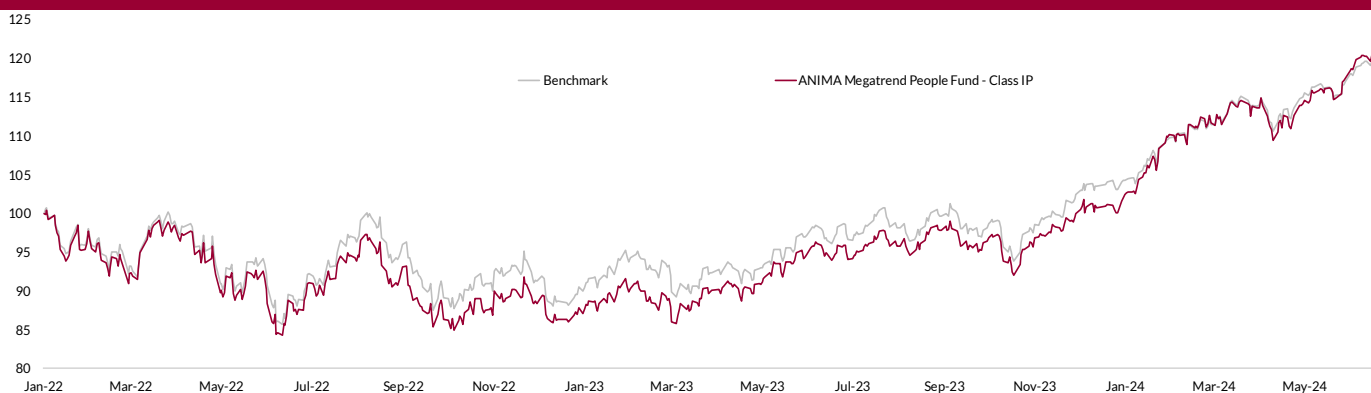


## Benchmark

**Benchmark** is 100% MSCI World All Country in EUR - Net TR



## Historical Net Performance



## Fund Facts

Asset Class	Global Equity
Fund's Inception	11 January 2022
Strategy's Inception	08 July 2019
Fund Base Currency	EUR
Fund Size (EUR mln)	107
Total Strategy Size (EUR mln)	880
Benchmark	100% MSCI AC World - EUR
Domicile	Ireland
Fund Type	UCITS
ISIN	IE000Z0ZC829
Bloomberg Ticker	ANAMIPE ID EQUITY
Distribution Policy	Accumulation
SFDR	Art. 8
Max Initial Charge	Up to 3%
Exit Fee	None
Ongoing Charges (2023)	0,86
Management Fee	0,86%
Performance Fee	20% o/perf vs Bmk
Settlement	T+4
Liquidity / NAV Calculation	Daily
Minimum Initial Investment	EUR 100,000

## Portfolio Manager(s)

Claudia Collu Lead PM

## Historical Data & Statistics

Historical Performances	Fund	Benchmark
1M	4.5%	3.5%
3M	4.8%	3.7%
6M	18.7%	14.7%
1Y	25.2%	21.5%
STD	7.7%	7.5%

Statistics -STD Ann.	Fund	Benchmark
Volatility	14.6%	13.7%
Return/Volatility	0.53	0.55
TEV	3.7%	-
Information Ratio	0.07	-
Beta	1.04	-

Calendar Years	Fund	Benchmark
YTD	18.7%	14.7%
2023	17.6%	18.1%
2022*	-14.0%	-11.8%
2021	-	-
2020	-	-

\*Since inception date: 11 January 2022

## Monthly Fund Manager's comment

In June, the MSCI AC World Index rallied +3.55% (+14.72% YTD). During the past month the European elections, which were supposed to be uneventful, triggered some unexpected political changes, culminating in French President Macron's decision to call for snap elections. Additionally, in June, the ECB initiated the phase-out of the restrictive monetary policy implemented in 2022. Across the ocean, the Fed is dealing with an economy that remains strong, despite early signs of cooling, and with year-end elections that are anticipated to be tumultuous.

Despite the higher for longer narrative, we continue to favor the United States over Europe, driven by the persistent theme of AI, which continues to outperform (+3.5%). In June Emerging Markets were the best performing region (+3.6%), driven by Taiwan Semis (+15.5%) and Korea Semis (+24.5%), rather than China (-2.6%); on the other hand, Japan and Europe lagged the broader market, falling -0.8% and -2.4% respectively.

In June the fund outperformed its benchmark by 100bps, achieving a performance of 4.5%. The US was the main contributor to the fund's outperformance, thanks to the positioning in the IT sector, which we continue to like with an AI emphasis, partially compensated for by the stock selection in the Utilities sector. The absence of the Energy and Material sectors was also rewarding. Market breadth has been extremely narrow, with the sectoral performance driven once again by the global Semis sector (+9.9%), followed by Software (+9.0%) and Tech Hardware (+7.9%). AI computing is extending beyond data centers and moving closer to end users, enhancing the strength of AI interactions. Up until June, there was discussion regarding when new applications would emerge, along with widespread updates for PCs and smartphones. The WWDC event solidified the prospects of an Edge AI advancement cycle, favoring a variety of stocks that have significant revenue ties to the iPhone.

## Monthly Exposure Report

Sector Allocation	Fund	Column1	Delta
Information Technology	29.2%		3.4%
Health Care	15.5%		4.6%
Financials	14.2%		-1.4%
Consumer Discretionary	12.0%		1.6%
Consumer Staples	9.0%		2.8%
Communication Services	8.8%		0.8%
Industrials	3.5%		-6.7%
Utilities	2.0%		-0.5%
Materials	2.0%		-2.0%
Energy	0.0%		-4.4%
Real Estate	0.0%		-2.0%

Geographical Allocation	Fund	Column1	Delta
United States	76.7%		12.0%
Japan	4.5%		-0.6%
France	2.9%		0.4%
China	2.0%		-0.6%
Switzerland	1.6%		-0.5%
Netherlands	1.5%		0.2%
Denmark	1.2%		0.3%
United Kingdom	1.1%		-2.2%
Germany	1.1%		-0.9%
Italy	0.9%		0.3%
Others	2.7%		-12.2%

Top 5 Overweight	Fund	Delta
Alphabet Inc	4.8%	2.1%
Amazon.com	4.1%	1.6%
JP Morgan Chase & Co	2.2%	1.4%
Bank of America	1.7%	1.3%
Microsoft Corp	5.5%	1.2%

Top 5 Underweight	Fund	Delta
Taiwan Semiconductor Man	-	-1.0%
Berkshire Hathaway Inc	-	-0.7%
Exxon Mobil Corporation	-	-0.7%
Johnson & Johnson	-	-0.5%
Tencent Holdings	-	-0.4%

Characteristics	Fund	Benchmark
Active Share	65.5%	-
Number of Holdings	107	2760
Top 5 Holdings as % of Total	23.1%	21.9%
Top 10 Holdings as % of Total	32.0%	30.8%
Top 15 Holdings as % of Total	38.7%	37.5%
Dividend Yield	1.2	1.9
Percentage of Cash	3.8%	-
Rating ESG	B-	-

Data as of 28/06/2024

The performances quoted represents past performances. Past performances/prices are not a reliable indicator of future performances/prices. This is an advertising document and is not intended to constitute investment advice.





The historical data used to calculate the synthetic risk indicator cannot provide a reliable indication about the future risk profile of the Fund.

## Accessibility to Fund documents and information in Germany, Spain and Switzerland

Before making any investment decision you should read the Prospectus, the Key Information Document (the "KID"), the application form, which also describe the investor rights, and the latest annual and semi-annual reports (together "the Fund documents"). These Fund documents are issued by ANIMA SGR S.p.A. (the "Management Company"), an Italian asset management company authorized & regulated by the Bank of Italy. The Management Company is part of the ANIMA Holding S.p.A. Group. These Fund documents can be obtained at any time free of charge on the Management Company's website ([www.animasgr.it](http://www.animasgr.it)). Hard copies of these documents can also be obtained from the Management Company upon request. The KIDs are available in the local official language of the country of distribution. The Prospectus is available in English.

The Management Company may decide to terminate the arrangements made for the marketing of its collective investment undertakings in accordance with Article 93 bis of Directive 2009/65/EC.

Germany: the fund information is available at the Facilities Agent: Acolin Europe AG, with registered office at Line-Eid-Straße 6, D-78467 Konstanz, Germany. The NAV per Share will be available from the Administrator and will also be published on [www.animasgr.it](http://www.animasgr.it) each time it is calculated.

Spain: the CNMV registration number is 1386. Local distributor: Allfunds Bank S.A.U., Calle de los Padres Dominicos 7, 28050, Madrid, Spain. For other distributors, please refer to CNMV Website.

Switzerland: The State of the origin of the Fund is Ireland. In Switzerland, this document may only be provided to Qualified Investors within the meaning of Art. 10 Para. 3 and 3ter CISA. In Switzerland, the Representative is ACOLIN Fund Services AG, Leutschenbachstrasse 50, CH-8050 Zurich, whilst the Paying Agent is Cornèr Banca SA, Via Canova 16, CH-6900 Lugano. The Basic Documents of the Fund as well as the annual and, if applicable, semi annual reports may be obtained free of charge at the office of the Representative.

## Important Information

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